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Supporting Emotion Automatic Detection and Analysis over Real-Life Text Corpora via Deep Learning: Model, Methodology, and Framework*

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ABSTRACT

This paper describes an approach for supporting automatic satire detection through effective deep learning (DL) architecture that has been shown to be useful for addressing sarcasm/irony detection problems. We both trained and tested the system exploiting articles derived from two important satiric blogs, *Lercio* and *IlFattoQuotidiano*, and significant Italian newspapers.

1. Introduction

Satire is a way of criticizing people (or ideas) by ridiculing them on political, social, and morals topics (e.g., [33]). Most of the time, such a language form is utilized to influence people's opinions. It is a figurative form of language that leverages comedic devices such as *parody* (i.e. to imitate techniques and style of some person, place or thing), *exaggeration* (i.e. to represent something beyond normality make it ridiculous), *incongruity* (i.e. to present things that are absurd concerning the context), *reversal* (i.e. to present the opposite of normal order), *irony/sarcasm* (i.e. to say something

that is the opposite of what a person mean). Moreover, satire masks emotions like irritation and disappointment by using ironic content.

The easy way of denouncing political and societal problems exploiting humor has brought consensus to satire that has been widely accepted. It leads people to constructive social criticism, to participate actively in the socio-political life, representing a sign of democracy. Unfortunately, the ironic nature of satire tends to mislead subjects that can believe the humorous news as they were real; therefore, satirical news can be deceptive and harmful.

Detecting satire is one of the most challenging computational linguistics tasks, natural language processing, and social multimedia sentiment analysis. It differs from irony detection since satire *mocks* something or someone, while irony is intended to be a way for causing laughter. Tackling such a task means both to pinpoint linguistic entities that characterize satire and look at how they are used to express a more complex meaning.

As satirical texts include figurative communication for expressing ideas/opinions concerning people, sentiment anal-

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ysis systems may be negatively affected. In this case, satire should be adequately addressed to avoid performances degradation of such systems, mainly if sarcasm/irony is used [1]. Moreover, reliably detecting satire can benefit many other research areas where figurative language usage can be a problem, such as *Affective Computing* [29]. An autonomous way of detecting satire might help computers interpret human interaction and notice its emotional state, improving the human-computer experience. On the basis of a larger vision, these topics are also interesting due to their integration with modern big data topics (e.g., [6, 10, 28, 9]), especially due to the algorithmic side represented by machine and deep learning tools. In this paper, we tackle automatic satire detection through effective deep learning (DL) architecture that has been shown to be effective for addressing the sarcasm/irony detection problem [19]. The Neural Network (NN) exploits articles derived from two important satiric blogs, *Lercio* and *IlFattoQuotidiano*, and major Italian newspapers. The dataset has been specifically created for the task, and it includes news concerning similar topics. Experiments show an optimal performance achieved by the network that is capable of performing well on satire recognition. The network demonstrates the ability to detect satire in a context where it is not marked as in *IlFattoQuotidiano*. In fact, in this special case, news are so realistic that they seem to be true [29]. An autonomous way of detecting satire might help computers interpret human interaction and notice its emotional state, improving the human-computer experience. On the other hand, studying these techniques as combined with the emerging *big data trend* (e.g., [17, 16, 12, 14, 15]) is an interesting challenge. A preliminary version of this paper appears in [13].

2. The Overall Proposed Methodology

Recognizing *satire* can be modeled as a classification task subdividing *satiric* and *non-satiric* articles in two different classes. Such a task has been widely tackled by using machine learning algorithms, and it has been shown that it is important to consider various aspects related to the application domain. For what concerns the subject problem, many factors should be taken into account: the way the text is represented and how it is structured (sec. 2.1), the model's architecture for tackling the task and its tuning (sec. 2.2 and 2.3). Le Hoang Son et al. [22] have introduced a deep learning model that promises optimal performances for detecting sarcasm/irony. We believe that such a network can also help recognizing the main aspects of the satire; a detailed description is given in sec. 2.2.

2.1. Preprocessing

The preprocessing phase deals with the input arrangement to make it analyzable to the model as best as possible. Most of the time, the text is changed by removing punctuation marks, stop-words, etc. In this case, since the articles have been harvested from online resources we focused on the removal of the *author's name*, *HTML tags*, *hyperlinks*, and *hashtags*. Subsequently, the input text is split into tokens

(i.e., words and punctuation marks) using NLTK¹. To level out the lengths of the articles, we have analyzed the cumulative frequency of the length of the texts, and then we have selected a value $L = 4500$ words such that we considered 95% of the entire set of articles. Finally, each token is mapped to a 300-dimensional space by a pre-trained embedding tool that relies on FastText [5, 21]. Therefore, each article is represented by a matrix of real values of size $(L, 300)$. We crop texts longer than L , and we pad with 0s texts that are shorter.

2.2. Architecture

The network's architecture is inspired from the one presented by Le Hoang Son et al [22], that exploits *Bidirectional Long Short Term Memory* (BiLSTM), *Soft Attention Mechanism*, *Convolutional NNs*, and *Fully Connected NNs*. Moreover, such a model consider five different auxiliary characteristics that have been shown to be relevant to sarcasm/irony detection: number of exclamation marks (!), number of question marks (?), number of periods (.), number of capital letters, number of uses of *or*. A complete model representation is given in figure 1.

2.2.1. Input Layer

The first network's layer is the *Input* layer which manage the pre-processed text in order to allow the analysis by the BiLSTM.

2.2.2. BiLSTM Layer

BiLSTM is composed of two LSTM layers which examine respectively the input sequence in *forward* (from the first token x_0 to the last one x_T) and *backward* (from the last token x_T to the first one x_0) ways. LSTM *cell*, is a neural unit created specifically for overcoming the vanish/exploding gradient problem [4] that affects the training phase by using the backpropagation through time algorithm. The *cell* is composed of a set of *gates* (i.e input, forget, and output gate) which control the flow of information. The *forget* gate deals with choosing the information part should be kept and what should be gotten rid, the *input* gate proposes new information that is worth to be considered, and the *output* gate mix the contributes given by both the *input* and *forget* gates for creating the final cell's output. LSTM cell leverages two *feedback* loops (i.e internal and external) which allow to track the sequence of elements the cell has already analyzed through a sequence of internal states h_1, \dots, h_T . The final output of the LSTM cell is its final internal state that is strictly dependent of the previous ones. The formulation of a LSTM unit, named *memory unit*, is described in by the following equations [23]:

$$\begin{aligned} f_t &= \sigma(W_f x_t + U_f h_{t-1} + b_f) \\ i_t &= \sigma(W_i x_t + U_i h_{t-1} + b_i) \\ o_t &= \sigma(W_o x_t + U_o h_{t-1} + b_o) \\ c_t &= \tanh(W_c x_t + U_c h_{t-1} + b_c) \\ s_t &= f_t \odot s_{t-1} + i_t \odot c_t \\ h_t &= \tanh(s_t) \odot o_t \end{aligned}$$

¹www.nltk.org

where f_t , i_t , o_t are respectively the input, forget and output gates, the \odot is the element-wise multiplication, the b_f, b_i, b_o, b_c are bias vectors, while \tanh is the hyperbolic tangent and σ is the sigmoid function.

The analysis of the input text in these two opposite directions create two representation of the input sequence: straight and reversed. BiLSTM layer merges the output of the two LSTM layers into a single output by concatenating them. The final vector, if examined through the soft attention, allow the network to capture the salient words considering the input text totally.

2.2.3. Soft Attention Layer

The Soft Attention is a mechanism that weight the input sequence elements on the basis of their relevance for the classification task, suggesting on what elements leverage for classifying the input correctly. It exploits the sequence of LSTM states during the examination of the input sequence.

The attention layer's output is the *context-vector*. It is computed as the weighted sum of the *attention weights* α_t and the LSTM's states h_0, \dots, h_T . The approach is described by the following formulas, considering w_a the weights matrix:

$$\begin{aligned} z_t &= h_t w_a \\ \alpha_t &= \frac{e^{z_t}}{\sum_{i=1}^T e^{z_i}} \\ c &= \sum_{i=1}^T \alpha_i h_i \end{aligned}$$

In this case, the context-vector c is extended by concatenating the auxiliary features. Finally, one-dimensional vector C which contains the analysis of the BiLSTM layer and the Pragmatic features becomes the input of the next convolutional layer.

2.2.4. Convolutional Layer

We stacked three convolutional layers for the feature learning. Each convolving filter of size s slides over the input vector to compute a localized feature vector v_j for each possible word through a nonlinear activation function. For each filter, a transition matrix T is generated. Such a matrix is iteratively applied to a part of the input vector to compute the features as following :

$$v_j = f(\langle T, F_{j:j+s-1} \rangle + b_a)$$

where $\langle \cdot, \cdot \rangle$ is the inner product, $F_{g,l}$ is the part of the input vector which includes elements from position g to position l , b_a is a bias related to the specific filter, and f is a non linear function.

The output of the convolutional layers is a vector of features $v = v_1, v_2, \dots, v_{n-s+1}$ where n is the length of the input vector.

A max-pooling layer then processes the convolutional layer's output. Such a layer extracts the largest computed feature for each filter, considering only the most relevant ones. The output layer then analyzes the output vector that included the selected features.

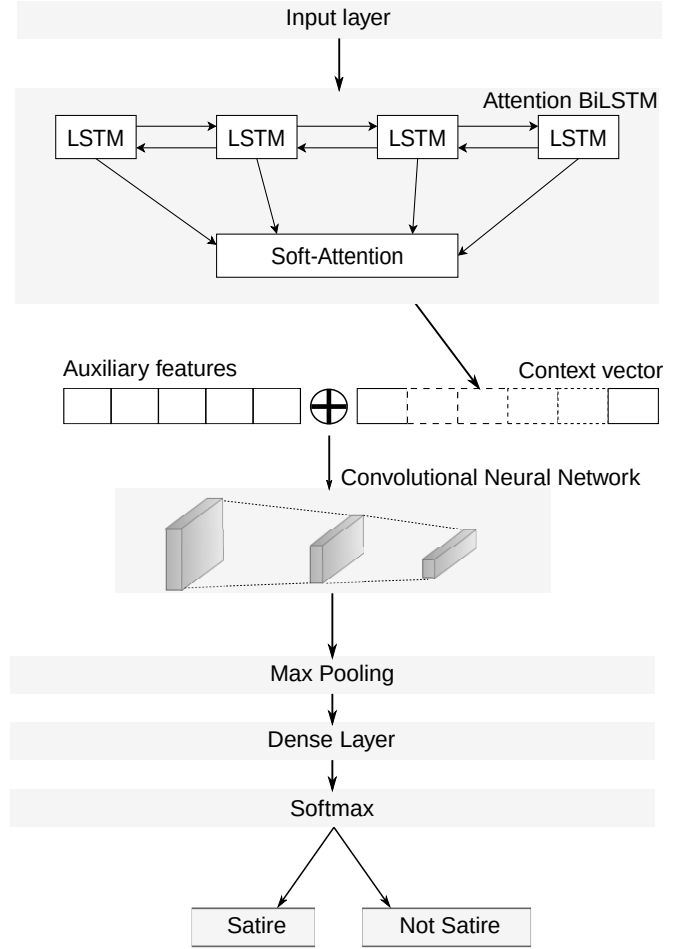


Figure 1: The representation of the Neural Network's architecture. The first layer manages the input in order to make it available for analysis. BiLSTM layer analyses the input in the forward and backward way to give a complete representation of the text. The attention mechanism is exploited for detecting the most relevant words for accomplishing the classification task. Its output is concatenated to the auxiliary features and then it is given as input to the convolutional layer. Such a layer extract prominent features, which are processed by a fully connected layer activated by softmax.

2.2.5. Output Layer

The output layer is a Fully Connected NN activated by Softmax. Such a layer takes as input the features extracted by the max-pooling layer. Employing the Softmax activation function computes the probability that the input text belongs to the either *satiric* or *non-satiric* class.

2.3. Parameters

Hyperparameters have been chosen empirically and taking inspiration from [22, 1]. Different tries have shown that taking a small learning rate and using a small minibatch coupled with Dropout regularization factors helps the network improve its performance by diminishing the loss. A complete list of them can be found in table 1.

Table 1

List of the model's hyperparameters.

Embedding size	300
LSTM neurons	500
Batch size	10
Convolutional layers	3
Kernel size	3
Convolutional activation function	ReLU
Dropout BiLSTM	0.2
Dropout ConvNet	0.4
Optimization algorithm	Adam
Learning rate	0.0001
Dense layer neurons	350

3. Satire Detection: Emerging Challenges and Open Issues

The automatic satire detection task opens several new and challenging research perspectives. In the following, we highlight those that have been scored as relevant by our study.

Language can convey information that can be interpretable depending on the background of knowledge and the personality of both the reader and the writer. Even human readers sometimes have difficulties in recognizing satire [2].

3.1. Fake News Detection

One of the most interesting issues is the automatic detection of fake news. This problem is relevant since the fake news phenomenon is widespread and involves different aspects of life, politics, society, and the economy. In [24] it has been studied the performance of different machine learning techniques to three distinct datasets to find if the choice of specific datasets induces a bias in the task of fake news detection. Along with this study, BERT and the pre-trained models gave the best performances for fake news detection, especially when tiny datasets are involved. Another key and challenging problem is the design of automatic recognition systems capable of differentiating between deliberate deception and irony or satire. The former ones are actually fake news, but the latter ones, even if are close to fake news, are characterized by the entirely different intentions of the author. As highlighted by [11], the difference between the two is very subtle. It is sometimes difficult even for people to distinguish between them, particularly those who do not have a particular sense of humor.

One aspect of tackling, strictly related to the issues mentioned above, is to determine a more fine-grained classification: e.g., distinguishing between deceiving someone (hoax), criticizing someone or specific ideas by using humor and irony (satire), or deliberately publishing false statements of facts (fake news).

3.2. Text Feature Selection

An ensembled text feature selection method has been introduced in [30], which includes unigrams, semantic, psycholinguistic, and statistical features, and data mining techniques. A set of binary classifiers exploit these features to

determine satiric news and ironic customer reviews.

Among the latest techniques arising, there is the detection of non-common tokens, specific text elements, repeated words, question and exclamation marks, emoticons, etc. [11]. These are usually neglected during the traditional preprocessing phase of the text.

Another area to investigate is the role played by Parts-of-speech (POS) Tags assigned to each word of the document, as well as the combination of knowledge acquired from tools like SlangNet [18], Colloquial WordNet [26], SentiWordNet [3], and SentiStrength [34]. The aim is to detect slang and colloquial expressions and understand the sentiment expressed in the textual document.

3.3. Specific Classification Issues and Methodologies

One challenge is to identify unsupervised or semi-supervised methodologies for identifying satirical articles. A closely related aspect of this is also to make the classifier learn to recognize satire based on content, without being influenced by possible elements that may lead back to the source of the text (e.g., a satirical site will always propose satire articles rather than real news).

In the literature a semi-supervised methodology has been introduced by Tsur et al. [36] to detect sarcastic and non-sarcastic sentences. Their proposal used a list of sentence patterns based on high-and low-frequency words. Furthermore, they took into account some syntactic features like the length of a sentence, frequency of special and different case letters, etc.

For what is concerning the issue to investigate if the classifier learns to recognize the source of information instead of the satirical content, an adversarial training can be helpful to improve the robustness of the proposed models. An approach to tackle this problem has been illustrated in [27] by using a model for satire detection with an adversarial component to control the features that may be related to the publication source taken into account.

3.4. Rule-Based Approaches

A challenging aspect is to find approaches that overcome the limits of simply exploiting the textual features of a text trying to tackle the satire detection problem as a classical text classification one. In this context, it is desirable a comparison between the traditional classification approaches and those ones based on inferences, like, for example, that one proposed by Goldwasser et al. in [20] where common-sense inferences are used. The authors represent the structure of the text by capturing the main entities, their activities, and their utterances. The result of this procedure is a Narrative Representation Graph (NRG), which is exploited to compute how likely are the events and interactions to arise in a real, or a satirical context.

3.5. Exploring the Role of Multimodality

Using only the text to determine whether an article is satire or not can be reductive or even misleading. For this reason, one of the challenges is to consider various aspects:

for example, satirical images, cartoons, and other elements that may contribute to the determination of a particular article as satirical.

A multimodal approach to the individuation of satire has been proposed by Li et al [25], based on a visio-linguistic model named ViLBERT. The goal is to use multi-modal data to overcome the traditional use of only textual content to classify articles into satirical and factual news.

3.6. Emotions and Satire Detection

Satire involves many aspects of personality and communication. For this reason, it is relevant to investigate the relationship between the emotion expressed in a text and the detection of satire. An interesting approach has been reported in [35], where a corpus of satirical and non-satirical news articles has been analyzed to detect satire by exploiting sentiment analysis and a social cognition engine.

4. Conclusions and Future Work

Satire aims at criticizing either something or someone leveraging on comedic devices. Its automatic detection is a non-trivial task that have to consider the components it is composed such as *parody*, *exaggeration*, *reversal*, *irony/sarcasm* which often are related to stand-alone research topics.

In this paper, we have introduced a powerful DL model that tackles the satire detection problem by examining lexical, syntactical, and auxiliary features. To support the analysis by the system, we exploited an effective pre-trained embedding tool based on FastText.

Future work will further analyze the network's behavior by exploiting incremental data [8] and clustering [7]. Moreover, we are going to study how satire might affect the text comprehension [31] and if it might be reproduced through automatic creative processes [32].

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